



Energy and Performance Information Center (EPIC)

OMB CONTROL NUMBER: 2577-0218

EXPIRATION DATE: 07/31/2019

Grant Number: **55-IT-51-10470**

Report: **APR Report for 2020**

First Submitted On:

Last Submitted On:

Cover Page

Grant Information:

| | |
|------------------------------------|-----------------------|
| Grant Number | 55-IT-51-10470 |
| Recipient Program Year | 01/01/2020-12/31/2020 |
| Federal Fiscal Year | 2020 |
| Initial Indian Housing Plan (IHP): | Yes |
| Amended Plan | |
| Annual Performance Report (APR): | Yes |
| Amended Plan | |
| Tribe: | Yes |
| TDHE: | |

Recipient Information:

| | |
|---------------------------------|-----------------------|
| Name of the Recipient | Monacan Indian Nation |
| Contact Person | Branham, Kenneth |
| Telephone Number with Area Code | 434-363-4864 |
| Mailing Address | 357 S. Main Street |
| City | Amherst |
| State | VA |
| Zip | 24521 |
| Fax Number with Area Code | |
| Email Address | chiefbranham@aol.com |
| Tribes: | |

TDHE/Tribe Information:

| | |
|---------------------------|------------|
| Tax Identification Number | 824783213 |
| DUNS Number | 081162084 |
| CCR/SAM Expiration Date | 08/04/2020 |

Planned Grant-Based Budget for Eligible Programs:

| | |
|---------------------------------|--------------|
| IHBG Fiscal Year Formula Amount | \$372,748.00 |
|---------------------------------|--------------|

Housing Needs

| Type of Need (A) | Low-Income Indian Families (B) | All Indian Families (C) |
|------------------------|--------------------------------------|----------------------------|
| Overcrowded Households | | |

| | |
|--|--|
| Renters Who Wish to Become Owners | |
| Substandard Units Needing Rehabilitation | |
| Homeless Households | |
| Households Needing Affordable Rental Units | |
| College Student Housing | |
| Disabled Households Needing Accessibility | |
| Units Needing Energy Efficiency Upgrades | |
| Infrastructure to Support Housing | |
| Other (specify below) | |
| Planned Program Benefits | For the 2020 program year we will focus on further establishing low to moderate income housing assistance programs and building administrative capacity using IHBG funds. The Monacan Indian Nation plans to continue to offer tenant based assistance programs, home weatherization/energy efficiency program, homelessness prevention programs, youth in affordable housing activities including drug prevention programs, housing management services, development and acquisition activities consistent section 202 of NAHASDA. The tribe will also use 20% of our IHBG funds for planning and admin expenses allowable under section 101(h) of NAHASDA. |
| Geographic Distribution | The Monacan Indian Nation will serve eligible low income Indian families in the counties and cities that are within or intersected by the 25 mile service area established by PL-155-121. Those areas are Amherst County, Albemarle County, Appomattox County, August County, Bedford County, Botetourt County, Buckingham County, Campbell County, Nelson County, Rockbridge County and Lynchburg City, Lexington City, Charlottesville City, Staunton City, Waynesboro City and Buena Vista City |

Programs

| | |
|---|---|
| 2020-01 : Rental Housing Development | |
| Program Name: | Rental Housing Development |
| Unique Identifier: | 2020-01 |
| Program Description (continued) | Under NAHASDA section 202(2) we will development low income rental housing through the acquisition of for sale private homes. The units purchased will serve as our first rental units. |
| Eligible Activity Number | (3) Acquisition of Rental Housing [202(2)] |
| Intended Outcome Number | (7) Create new affordable rental units |
| APR: Actual Outcome Number | (2) Assist renters to become homeowners |
| Who Will Be Assisted | Eligible low to moderate income Indian families in our service area. |
| Types and Level of Assistance | We will purchase units with in our service area to provide low income rentals to eligible families. |
| APR : Describe Accomplishments | The MIN provided rental assistance for eligible Indian families, and viewed many properties for purchase, but |

| | no purchasers were made in FY 2020. | | | | | | |
|--|--|--------------|---------|--------------|--|---|---|
| Planned and Actual Outputs for 12-Month Program Year | <table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>APR - Actual</th> </tr> </thead> <tbody> <tr> <td>Number of Units to be Completed in Year</td> <td>2</td> <td>0</td> </tr> </tbody> </table> | | Planned | APR - Actual | Number of Units to be Completed in Year | 2 | 0 |
| | Planned | APR - Actual | | | | | |
| Number of Units to be Completed in Year | 2 | 0 | | | | | |
| APR: If the program is behind schedule, explain why | Due to COVID 19, and additional strain put on the community, no development was done in FY 2020. | | | | | | |

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

| Prior and current year IHBG (only) funds to be expended in 12-month program year (L) | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|--|---|---|---|---|---|
| \$300,000.00 | \$0.00 | \$300,000.00 | \$2,519.00 | \$0.00 | \$2,519.00 |

2020-02 : Down Payment Assistance

| Program Name: | Down Payment Assistance | | | | | | |
|--|--|--------------|---------|--------------|--|---|---|
| Unique Identifier: | 2020-02 | | | | | | |
| Program Description (continued) | Help Eligible families with down payment/closing cost assistance in accordance with NAHASDA sec 202(2). | | | | | | |
| Eligible Activity Number | (13) Down Payment/Closing Cost Assistance [202(2)] | | | | | | |
| Intended Outcome Number | (2) Assist renters to become homeowners | | | | | | |
| APR: Actual Outcome Number | (2) Assist renters to become homeowners | | | | | | |
| Who Will Be Assisted | Eligible Low to Moderate Income Indian families in our service area. | | | | | | |
| Types and Level of Assistance | The tribe will assist up to 5 eligible families receive up to \$10,000 in down payment or closing cost assistance. | | | | | | |
| APR : Describe Accomplishments | The tribe assisted 2 eligible families with \$10,000 to apply to down payment and closing costs when purchasing their home. | | | | | | |
| Planned and Actual Outputs for 12-Month Program Year | <table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>APR - Actual</th> </tr> </thead> <tbody> <tr> <td>Number of Units to be Completed in Year</td> <td>5</td> <td>2</td> </tr> </tbody> </table> | | Planned | APR - Actual | Number of Units to be Completed in Year | 5 | 2 |
| | Planned | APR - Actual | | | | | |
| Number of Units to be Completed in Year | 5 | 2 | | | | | |
| APR: If the program is behind schedule, explain why | Due to COVID 19, and financial hardships, not as many Indian families were purchasing homes, as anticipated when doing the FY 2020 IHP. | | | | | | |

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

| Prior and current year IHBG (only) funds to be expended in 12-month program year (L) | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|--|---|---|---|---|---|
| \$50,000.00 | \$0.00 | \$50,000.00 | \$21,397.63 | \$0.00 | \$21,397.63 |

2020-03 : Housing Management Service

| Program Name: | Housing Management Service | | | | | | |
|--|---|--------------|---------|--------------|---|-------|---|
| Unique Identifier: | 2020-03 | | | | | | |
| Program Description (continued) | Maintain an office with all necessary technology and office supplies to serve eligible Indian families and maintain policies consistent with federal guidelines, maintain tenant selection, complete housing inspections, perform maintenance and if needed hire grant writers or consultants to further develop programs for eligible Indian families. | | | | | | |
| Eligible Activity Number | (19) Housing Management Services [202(4)] | | | | | | |
| Intended Outcome Number | (12) Other-must provide description in the box below If Other: Assist in the set up and to maintain a Housing Office and to enable IHBG activities and serve eligible Indian families. An office is necessary and may broadly accomplish all outcomes (1) through (12). | | | | | | |
| APR: Actual Outcome Number | (6) Assist affordable housing for low income households | | | | | | |
| Who Will Be Assisted | Eligible low to moderate income Indian families in our service area. | | | | | | |
| Types and Level of Assistance | Levels of assistance will vary on the needs of the families and the requirements and regulations necessary for each program offered. Tribal housing department will establish and maintain policies and procedures regarding all programs. Housing Management services will provide services for all affordable housing programs including any operating and maintenance costs, and housing staff training. | | | | | | |
| APR : Describe Accomplishments | The tribe was unable to develop any affordable housing in FY 2020; however, we were able to assist low income families with rental assistance, down payment assistance, home improvements, and homeless prevention assistance. | | | | | | |
| Planned and Actual Outputs for 12-Month Program Year | <table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>APR - Actual</th> </tr> </thead> <tbody> <tr> <td>Number of Households to be served in Year</td> <td>2,400</td> <td>0</td> </tr> </tbody> </table> | | Planned | APR - Actual | Number of Households to be served in Year | 2,400 | 0 |
| | Planned | APR - Actual | | | | | |
| Number of Households to be served in Year | 2,400 | 0 | | | | | |
| APR: If the program is behind schedule, explain why | The financial hardships that COVID 19 has put on our community, the tribe has been unable to fulfill the goal of developing affordable housing for our citizens, but compensated by providing rental assistance to eligible low income families. | | | | | | |

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

| Prior and current year IHBG (only) funds to be expended in 12-month program year (L) | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|--|---|---|---|---|---|
| \$176,356.00 | \$0.00 | \$176,356.00 | \$381.88 | \$0.00 | \$381.88 |

2020-04 : Weatherization and Energy Efficiency Home Rehab

| | | | | | |
|--|--|--|----------------|---------------------|--|
| Program Name: | Weatherization and Energy Efficiency Home Rehab | | | | |
| Unique Identifier: | 2020-04 | | | | |
| Program Description (continued) | The Monacan Indian Nation will provide assistance to pay for rehabilitation expenses, energy efficiency improvements, building permits, local licensing requirements, for individually owned homes or homes that are owned by the Monacan Indian Nation. Eligible low income Indian families may receive a grant up to \$25,000. | | | | |
| Eligible Activity Number | (16) Rehabilitation Assistance to Existing Homeowners [202(2)] | | | | |
| Intended Outcome Number | (3) Improve quality of substandard units | | | | |
| APR: Actual Outcome Number | (10) Improve energy efficiency | | | | |
| Who Will Be Assisted | Eligible Low Income Indian Families in our service area. | | | | |
| Types and Level of Assistance | Eligible families may receive up to \$25,000 per unit. | | | | |
| APR : Describe Accomplishments | The tribe assisted 4 eligible Indian families with rehabilitation to their homes. Improvements included, but not limited to, heating and air, roof replacement, electrical updates, and window replacements. | | | | |
| Planned and Actual Outputs for 12-Month Program Year | | | Planned | APR - Actual | |
| | Number of Units to be Completed in Year | | 4 | 4 | |
| APR: If the program is behind schedule, explain why | | | | | |

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

| Prior and current year IHBG (only) funds to be expended in 12-month program year | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|--|---|---|---|---|---|
|--|---|---|---|---|---|

| | | | | | |
|---------------------|--------|--------------|-------------|--------|-------------|
| year (L) | | | | | |
| \$100,000.00 | \$0.00 | \$100,000.00 | \$46,574.37 | \$0.00 | \$46,574.37 |

2020-05 : Rental Assistance

| | | | | | | | |
|--|---|---------------------|----------------|---------------------|---|----|----|
| Program Name: | Rental Assistance | | | | | | |
| Unique Identifier: | 2020-05 | | | | | | |
| Program Description (continued) | Provide assistance to low income tribal members whose needs cannot be met through existing housing programs. This program is designed to supplement the Monacan Indian Nation's housing stock by providing rental assistance to to eligible families. | | | | | | |
| Eligible Activity Number | (17) Tenant Based Rental Assistance [202(3)] | | | | | | |
| Intended Outcome Number | (6) Assist affordable housing for low income households | | | | | | |
| APR: Actual Outcome Number | (6) Assist affordable housing for low income households | | | | | | |
| Who Will Be Assisted | Eligible low income Indian families in our service area. | | | | | | |
| Types and Level of Assistance | Eligible families can receive assistance for 1 year per eligibility certification for each non-elderly family, while elderly families may receive rental assistance for as long as they comply with the terms and are approved by the terms of this program. Homes must meet minimum housing quality standards. The assistance amount a family will be eligible to receive will be the actual rent minus 30 percent of the family adjusted income, where rent cannot exceed Fair Market Rent. | | | | | | |
| APR : Describe Accomplishments | The tribe assisted low income families by providing rental assistance to families with income less than 80% of median income. | | | | | | |
| Planned and Actual Outputs for 12-Month Program Year | <table border="0"> <tr> <td></td> <td style="text-align: center;">Planned</td> <td style="text-align: center;">APR - Actual</td> </tr> <tr> <td>Number of Households to be served in Year</td> <td style="text-align: center;">20</td> <td style="text-align: center;">20</td> </tr> </table> | | Planned | APR - Actual | Number of Households to be served in Year | 20 | 20 |
| | Planned | APR - Actual | | | | | |
| Number of Households to be served in Year | 20 | 20 | | | | | |
| APR: If the program is behind schedule, explain why | | | | | | | |

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

| Prior and current year IHBG (only) funds to be expended in 12-month program year (L) | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|--|---|---|---|---|---|
| \$25,000.00 | \$0.00 | \$25,000.00 | \$44,467.60 | \$0.00 | \$44,467.60 |

2020-06 : Land Acquisition

| | |
|--------------------|------------------|
| Program Name: | Land Acquisition |
| Unique Identifier: | 2020-06 |

| Program Description (continued) | Real estate acquisition for housing units or housing offices. Real estate acquisition is an eligible activity under NAHASDA section 202(2) under Development. The Monacan Indian Nation has no suitable property for development purposes so it is deemed suitable and necessary to purchase the needed property in order to establish housing offices and/or to build housing units. | | | | | | |
|--|---|--------------|---------|--------------|---|----|---|
| Eligible Activity Number | (6) Acquisition of Land for Rental Housing Development [202(2)] | | | | | | |
| Intended Outcome Number | (7) Create new affordable rental units | | | | | | |
| APR: Actual Outcome Number | (2) Assist renters to become homeowners | | | | | | |
| Who Will Be Assisted | All eligible low to moderate income Indian families served by the Monacan Indian Nation. | | | | | | |
| Types and Level of Assistance | The purchase of land for the future development of housing units or housing offices. Future development is key to the Monacan Indian Nation's ability to offer any assistance to eligible families in our service area. | | | | | | |
| APR : Describe Accomplishments | The tribe was unable to purchase land for development purposes in FY2020. | | | | | | |
| Planned and Actual Outputs for 12-Month Program Year | <table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>APR - Actual</th> </tr> </thead> <tbody> <tr> <td>Number of Acres to be purchased in Year</td> <td>50</td> <td>0</td> </tr> </tbody> </table> | | Planned | APR - Actual | Number of Acres to be purchased in Year | 50 | 0 |
| | Planned | APR - Actual | | | | | |
| Number of Acres to be purchased in Year | 50 | 0 | | | | | |
| APR: If the program is behind schedule, explain why | Due to much of the focus for 2020, has been on assisting families directly or indirectly affected by COVID 19. | | | | | | |

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

| Prior and current year IHBG (only) funds to be expended in 12-month program year (L) | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|--|---|---|---|---|---|
| \$250,000.00 | \$0.00 | \$250,000.00 | \$7,662.85 | \$0.00 | \$7,662.85 |

2020-07 : Site Improvement for Recreation Areas

| | |
|---------------------------------|--|
| Program Name: | Site Improvement for Recreation Areas |
| Unique Identifier: | 2020-07 |
| Program Description (continued) | Under section 202(2) the Monacan Indian Nation can make site improvements for Recreation Areas in common areas for use by residents in affordable housing. Playground improvement at tribal community center that used by youth residing in affordable housing during tribal youth programs and recreation area installed in affordable housing neighborhood to serve low to moderate income Monacan families with children. |

| | |
|--|--|
| Eligible Activity Number | (24) Infrastructure to Support Housing [202(2)] |
| Intended Outcome Number | (12) Other-must provide description in the box below If Other: Recreation areas will improve the lives of Monacan families and youth who are low to moderate income and eligible to be defined as families of affordable housing. Site improvements will improve moral and well being of tribal youth and provide a safe area and activities that will reduce or eliminate drug use among youth and young families. |
| APR: Actual Outcome Number | (12) Other-must provide description in the box below If Other: Focused on providing shelter, preventing homelessness, and overcrowding, due to the spread of COVID 19. |
| Who Will Be Assisted | Eligible low to moderate income Indian families and youth of affordable housing. |
| Types and Level of Assistance | Site improvements will benefit and improve eligible tribal families access to safe recreation areas. |
| APR : Describe Accomplishments | Due to COVID 19 and mandated quarantine, and many other hardships due to COVID 19, the tribe did not deem it necessary for improvements for recreational areas. |
| Planned and Actual Outputs for 12-Month Program Year | Planned APR - Actual The output measure being collected for this eligible activity is dollars. The dollar amount should be included as an other fund amount listed in the Uses of Funding table. |
| APR: If the program is behind schedule, explain why | Due to COVID 19 and mandated quarantine, and many other hardships due to COVID 19, the tribe did not deem it necessary for improvements for recreational areas. |

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

| Prior and current year IHBG (only) funds to be expended in 12-month program year (L) | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|--|---|---|---|---|---|
| \$150,000.00 | \$0.00 | \$150,000.00 | \$42.41 | \$0.00 | \$42.41 |

2020-08 : Homeless Prevention Services

| | |
|---------------------------------|---|
| Program Name: | Homeless Prevention Services |
| Unique Identifier: | 2020-08 |
| Program Description (continued) | The Monacan Indian Nation may provide short term subsidies to eligible tribal families to defray rent and utilities bills the families have received in an effort to prevent homelessness. Families may also receive funds for Security Deposits and/or first month's rent, and mortgage payments to prevent foreclosure. |

| Eligible Activity Number | (18) Other Housing Service [202(3)] | | | | | | |
|--|--|--------------|---------|--------------|---|----|----|
| Intended Outcome Number | (5) Address homelessness | | | | | | |
| APR: Actual Outcome Number | (5) Address homelessness | | | | | | |
| Who Will Be Assisted | Eligible low to moderate income Indian families in our service area. | | | | | | |
| Types and Level of Assistance | Eligible families will be able to apply for short term subsidies once a year. Families must meet income eligibility requirements and demonstrate need. | | | | | | |
| APR : Describe Accomplishments | Assisted eligible families to prevent homelessness, by providing services such as hotel accommodations, payment of security deposits and first month's rent, purchasing household needs at move in, payment of utilities to prevent disconnection. | | | | | | |
| Planned and Actual Outputs for 12-Month Program Year | <table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>APR - Actual</th> </tr> </thead> <tbody> <tr> <td>Number of Households to be served in Year</td> <td>10</td> <td>10</td> </tr> </tbody> </table> | | Planned | APR - Actual | Number of Households to be served in Year | 10 | 10 |
| | Planned | APR - Actual | | | | | |
| Number of Households to be served in Year | 10 | 10 | | | | | |
| APR: If the program is behind schedule, explain why | | | | | | | |

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

| Prior and current year IHBG (only) funds to be expended in 12-month program year (L) | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|--|---|---|---|---|---|
| \$50,000.00 | \$0.00 | \$50,000.00 | \$15,086.14 | \$0.00 | \$15,086.14 |

2020-09 : Youth Drug Prevention Activities

| | |
|---------------------------------|--|
| Program Name: | Youth Drug Prevention Activities |
| Unique Identifier: | 2020-09 |
| Program Description (continued) | Drug prevention activities for youth of affordable housing is allowable under housing services section 202(3)of NAHASDA. The Monacan Indian Nation would like to provide financial assistance to an existing tribal youth program that mainly serves low income families who are eligible for affordable housing activities. Financial assistance would provide for transportation cost to attend drug prevention activities, cost of educational programs and speakers, sports and recreation equipment, and expenses of youth staff that are directly related to drug prevention activities. |
| Eligible Activity Number | (18) Other Housing Service [202(3)] |
| Intended Outcome Number | (11) Reduction in crime reports |
| APR: Actual Outcome Number | (1) Reduce over-crowding |

| | | |
|--|--|---------------------|
| Who Will Be Assisted | Eligible low income tribal youth in our service area. | |
| Types and Level of Assistance | The youth drug prevention program will serve tribal youth in and around the Monacan tribal community in Amherst County, Va. The program will finance sports and cultural activities that are specifically designed to provide a "drugs are not our culture" message. The youth staff volunteers will provide a budget and all expenditures will be approved by tribal accounting and housing staff prior to being made available to the youth program. | |
| APR : Describe Accomplishments | Due to COVID 19 and mandated quarantine, and social distancing due to COVID 19, the tribe was unable to organize any large events. | |
| Planned and Actual Outputs for 12-Month Program Year | Planned | APR - Actual |
| | Number of Households to be served in Year | 100 0 |
| APR: If the program is behind schedule, explain why | Due to COVID 19 and mandated quarantine, and social distancing due to COVID 19, the tribe was unable to organize any large events. | |

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

| Prior and current year IHBG (only) funds to be expended in 12-month program year (L) | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|--|---|---|---|---|---|
| \$50,000.00 | \$0.00 | \$50,000.00 | \$40.45 | \$0.00 | \$40.45 |

Maintaining 1937 Act Units, Demolition, and Disposition

| | |
|----------------------------|-----|
| Maintaining 1937 Act Units | N/A |
| Demolition and Disposition | N/A |

Budget Information

Sources of Funding

| Funding Source | Estimated(IHP) /Actual(APR) | Amount on hand at beginning of program year (F) | Amount to be received during 12-month program year (G) | Total sources of funds (H=F+G) | Funds to be expended during 12-month program year (I) | Unexpended funds remaining at end of program year (J=H-I) | Unexpended funds obligated but not expended at end of 12-month program year (K) |
|----------------|-----------------------------|---|--|--------------------------------|---|---|---|
| Estimated | | \$1,110,000.00 | \$329,194.00 | \$1,439,194.00 | \$1,439,194.00 | \$0.00 | |

| | | | | | | | |
|-------------------------------------|-----------|----------------|--------------|-----------------------|--------------|-----------------------|--------|
| IHBG Funds: | Actual | \$1,110,000.00 | \$329,194.00 | \$1,439,194.00 | \$189,919.59 | \$1,249,274.41 | \$0.00 |
| | Estimated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| IHBG Program Income: | Actual | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Estimated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| Title VI: | Actual | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Estimated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| Title VI Program Income: | Actual | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Estimated | \$0.00 | | \$0.00 | \$0.00 | \$0.00 | |
| 1937 Act Operating Reserves: | Actual | \$0.00 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Estimated | \$0.00 | | \$0.00 | \$0.00 | \$0.00 | |
| Carry Over 1937 Act Funds: | Actual | \$0.00 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

LEVERAGED FUNDS

| | | | | | | | |
|-----------------------------|-----------|-----------------------|---------------------|-----------------------|-----------------------|-----------------------|---------------|
| | Estimated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| ICDBG Funds: | Actual | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Estimated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| Other Federal Funds: | Actual | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Estimated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| LIHTC: | Actual | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Estimated | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| Non-Federal Funds: | Actual | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | Estimated | \$1,110,000.00 | \$329,194.00 | \$1,439,194.00 | \$1,439,194.00 | \$0.00 | \$0.00 |
| Total: | Actual | \$1,110,000.00 | \$329,194.00 | \$1,439,194.00 | \$189,919.59 | \$1,249,274.41 | \$0.00 |

Uses of Funding

| Program Name | Unique Identifier | Prior and current year IHBG (only) funds to be expended in 12-month program year (L) | Total all other funds to be expended in 12-month program year (M) | Total funds to be expended in 12-month program year (N=L+M) | Total IHBG (only) funds expended in 12-month program year (O) | Total all other funds expended in 12-month program year (P) | Total funds expended in 12-month program year (Q=O+P) |
|-----------------------------------|--------------------------|---|--|--|--|--|--|
| Rental Housing Development | 2020-01 | \$300,000.00 | \$0.00 | \$300,000.00 | \$2,519.00 | \$0.00 | \$2,519.00 |
| Down Payment | 2020-02 | \$50,000.00 | \$0.00 | \$50,000.00 | \$21,397.63 | \$0.00 | \$21,397.63 |

Assistance

| | | | | | | | |
|--|---------|----------------|--------|----------------|--------------|--------|--------------|
| Housing Management Service | 2020-03 | \$176,356.00 | \$0.00 | \$176,356.00 | \$381.88 | \$0.00 | \$381.88 |
| Weatherization and Energy Efficiency Home Rehab | 2020-04 | \$100,000.00 | \$0.00 | \$100,000.00 | \$46,574.37 | \$0.00 | \$46,574.37 |
| Rental Assistance | 2020-05 | \$25,000.00 | \$0.00 | \$25,000.00 | \$44,467.60 | \$0.00 | \$44,467.60 |
| Land Acquisition | 2020-06 | \$250,000.00 | \$0.00 | \$250,000.00 | \$7,662.85 | \$0.00 | \$7,662.85 |
| Site Improvement for Recreation Areas | 2020-07 | \$150,000.00 | \$0.00 | \$150,000.00 | \$42.41 | \$0.00 | \$42.41 |
| Homeless Prevention Services | 2020-08 | \$50,000.00 | \$0.00 | \$50,000.00 | \$15,086.14 | \$0.00 | \$15,086.14 |
| Youth Drug Prevention Activities | 2020-09 | \$50,000.00 | \$0.00 | \$50,000.00 | \$40.45 | \$0.00 | \$40.45 |
| Planning and Administration | | \$287,838.00 | \$0.00 | \$287,838.00 | \$51,747.26 | \$0.00 | \$51,747.26 |
| Loan Repayment (describe in 3 & 4 below) | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total | | \$1,439,194.00 | \$0.00 | \$1,439,194.00 | \$189,919.59 | \$0.00 | \$189,919.59 |

APR

APR

NA

Other Submission Items

| | |
|---|--|
| Useful Life/Affordability Period(s) | The Monacan Indian Nation will use a tiered schedule, like HUD's HOME program, to determine the useful life/affordability period. This would specify a number of years during which the housing must remain affordable, dependent upon the amount of IHBG resources being invested on the property per occurrence. For example: IHBG Resources Invested Affordability Period \$5,000.....6 months \$5,000 to \$15,000.....5 years \$15,001 to \$40,000.....10 years Over \$40,000.....15 years New Construction or acquisition of newly constructed housing 20 years |
| Model Housing and Over-Income Activities | N/A |
| Tribal and Other Indian Preference Does the tribe have a preference policy? | YES Assistance will be made available for Low to Moderate Income Tribal Citizens of the Monacan Indian Nation, followed by other Low to Moderate Income Federally recognized tribal citizens in the Monacan Nation Service Area. |
| Anticipated Planning and Administration Expenses Do you intend to exceed your allowable spending cap for | NO |

| | | | |
|---|-------------------------------------|--------------------------------|--|
| Planning and Administration? | | | |
| Actual Planning and Administration Expenses Did you exceed your allowable spending cap for Planning and Administration? | NO | | |
| Does the tribe have an expanded formula area?: | NO | | |
| Total Expenditures on Affordable Housing Activities: | | All AIAN Households | AIAN Households with Incomes 80% or Less of Median Income |
| | IHBG Funds | \$0.00 | \$0.00 |
| | Funds from Other Sources | \$0.00 | \$0.00 |
| For each separate formula area, list the expended amount | | All AIAN Households | AIAN Households with Incomes 80% or Less of Median Income |
| | IHBG Funds | \$0.00 | \$0.00 |
| | Funds from Other Sources | \$0.00 | \$0.00 |

Indian Housing Plan Certification Of Compliance

| | |
|--|-----|
| In accordance with applicable statutes, the recipient certifies that it will comply with Title II of the Civil Rights Act of 1968, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination Act of 1975, and other federal statutes, to the extent that they apply to tribes and TDHEs, see 24 CFR 1000.12. | YES |
| In accordance with 24 CFR 1000.328, the recipient receiving less than \$200,000 under FCAS certifies that there are households within its jurisdiction at or below 80 percent of median income. | YES |
| The recipient will maintain adequate insurance coverage for housing units that are owned and operated or assisted with grant amounts provided under NAHASDA, in compliance with such requirements as may be established by HUD: | YES |
| Policies are in effect and are available for review by HUD and the public governing the eligibility, admission, and occupancy of families for housing assisted with grant amounts provided under NAHASDA: | YES |
| Policies are in effect and are available for review by HUD and the public governing rents charged, including the methods by which such rents or homebuyer payments are determined, for housing assisted with grant amounts provided under NAHASDA: | YES |
| Policies are in effect and are available for review by HUD and the public governing the management and maintenance of housing assisted with grant amounts provided under NAHASDA: | YES |

Tribal Wage Rate Certification

1. You will use tribally determined wage rates when required for IHBG-assisted construction or maintenance activities. The Tribe has appropriate laws and regulations in place in order for it to determine and distribute prevailing wages.
2. You will use Davis-Bacon or HUD determined wage rates when required for IHBG-assisted construction or maintenance activities.
3. You will use Davis-Bacon and/or HUD determined wage rates when required for IHBG-assisted construction except for the activities described below.
4. List the activities using tribally determined wage rates:

YES

Self Monitoring

- Do you have a procedure and/or policy for self-monitoring?:
- Pursuant to 24 CFR § 1000.502 (b) where the recipient is a TDHE, did the TDHE provide periodic progress reports including the self-monitoring report, Annual Performance Report, and audit reports to the Tribe?:
- Did you conduct self-monitoring, including monitoring sub-recipients?:
- Self-Monitoring Results: Describe the results of the monitoring activities, including corrective actions planned or taken.

YES

YES

YES

The self monitoring results were reviewed, and found to be mostly attributed to either COV19-19 or Tribal Council not conforming with mandatory due dates. Any area needing improvement has been documented and action is being taken.

Inspections

| Activity (A) | Total number of Units (B) | Units in standard condition (C) | Units needing rehabilitation (D) | Units needing to be replaced (E) | Total number of units inspected (F=C+D+E) |
|--------------------------------|---------------------------|---------------------------------|----------------------------------|----------------------------------|---|
| 1937 Housing Act Units: | | | | | |
| a. Rental | 0 | 0 | 0 | 0 | 0 |
| b. Homeownership | 0 | 0 | 0 | 0 | 0 |
| c. Other | 0 | 0 | 0 | 0 | 0 |
| 1937 Act Subtotal: | 0 | 0 | 0 | 0 | 0 |
| NAHASDA Assisted Units: | | | | | |
| a. Rental | 0 | 0 | 0 | 0 | 0 |
| b. Homeownership | 0 | 0 | 0 | 0 | 0 |
| c. Rental Assistance | 0 | 0 | 0 | 0 | 0 |
| d. Other | 0 | 0 | 0 | 0 | 0 |
| NAHASDA Subtotal: | 0 | 0 | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 | 0 | 0 |

2. Did you comply with your inspection policy?

YES

Audits

1. Did you expend \$750,000 or more in total Federal

awards during the previous fiscal year ended (24 CFR 1000.544) ?

If Yes, an audit is required to be submitted to the Federal Audit Clearinghouse. If No, an audit is not required.

NO

Public Availability

Did you make this APR available to the citizens in your jurisdiction before it was submitted to HUD (24 CFR § 1000.518)?

YES

If you are a TDHE, did you submit this APR to the Tribe

YES

If you answered No to question #1 and/or #2, provide an explanation as to why not and indicate when you will do so:

Summarize any comments received from the Tribe and/or the citizens :

The new office staff got off to a good start in 2020, with implementing and managing all available programs. COVID 19 did hinder the Tribe significantly with fulfilling some of the planned activities in programs, such as Rental Development, Site Improvement and Youth Drug Prevention, but we were able to compensate by providing assistance in other much needed areas, some of which were a result of COVID 19.

Jobs Supported By NAHASDA

Number of Permanent Jobs Supported by Indian Housing Block Grant Assistance(IHBG):

1

Number of Temporary Jobs Supported by Indian Housing Block Grant Assistance(IHBG):

0

Narrative (Optional):